

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Counsel to the Debtor

And Debtor in Possession

In re:

ASSUNCAO BROS., INC.,

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-16159-CMG

Judge: Hon. Christine M. Gravelle

**NOTICE OF DEBTOR'S APPLICATION FOR ENTRY OF AN
ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION
OF KCP ADVISORY GROUP LLC AS FINANCIAL ADVISOR
TO THE DEBTOR NUNC PRO TUNC TO AUGUST 3, 2022**

PLEASE TAKE NOTICE that on August 26, 2022, Assuncao Bros., Inc. the debtor and debtor in possession (the "Debtor") in the above-captioned chapter 11 case, subchapter v case (the "Subchapter V Case") filed its application (the "Application")¹) pursuant to section 327(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 2014-1 of the District of New Jersey

¹ All capitalized terms not herein defined shall have the meaning ascribed to them in the Application.

Local Bankruptcy Rules (the “Local Rules”) for entry of an order authorizing and approving the employment and retention of KCP Advisory Group LLC (“KCP”) as financial advisors for the Debtor in the Subchapter V Case *nunc pro tunc* to the August 3, 2022.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested must be made in writing and in the form prescribed by the Bankruptcy Rules and Local Rule 2014-1, and must be filed with this Court and served upon and received by proposed counsel to the Debtor at Fox Rothschild LLP, 49 Market Street, Morristown, New Jersey 07960 (Attn: Joseph J. DiPasquale, Esq.) no later than **September 2, 2022 at 4:00 p.m. (ET)** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that the Application is being filed on **negative notice**. If no objections are filed and served by the Objection Deadline, the Bankruptcy Court may enter an order granting the Application without further notice or hearing.

FOX ROTHSCHILD LLP
Proposed Counsel to the Debtor

By: /s/ Joseph J. DiPasquale
JOSEPH J. DIPASQUALE

Dated: August 26, 2022